



DAILY CURRENCY REPORT

1 October 2026

Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	28-Oct-26	96.2700	96.3000	96.0300	96.1300	-0.15
USDINR	26-Nov-26	96.5525	96.6200	96.3900	96.4300	-0.19
EURINR	28-Oct-26	109.2300	109.4900	109.2000	109.3750	-0.04
GBPINR	28-Oct-26	127.5000	127.8150	127.3125	127.7725	0.21
JPYINR	28-Oct-26	61.5000	61.5000	61.3000	61.3125	0.02

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	28-Oct-26	-0.15	4.27	Fresh Selling
USDINR	26-Nov-26	-0.19	0.30	Fresh Selling
EURINR	28-Oct-26	-0.04	9.59	Fresh Selling
GBPINR	28-Oct-26	0.21	6.50	Fresh Buying
JPYINR	28-Oct-26	0.02	637.18	Fresh Buying

Global Indices

Index	Last	%Chg
Nifty	22620.45	-0.42
Dow Jones	50906.05	-0.86
NASDAQ	26861.06	0.24
CAC	7964.51	-0.89
FTSE 100	10606.00	-0.29
Nikkei	68293.25	2.31

International Currencies

Currency	Last	% Change
EURUSD	1.1323	0.01
GBPUSD	1.3255	-0.07
USDJPY	158.1	0.34
USDCAD	1.4245	0.06
USDAUD	1.4407	0.06
USDCHF	0.8363	0.07

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Technical Snapshot



SELL USDINR OCT @ 96.2 SL 96.4 TGT 96-95.8.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Oct-26	96.1300	96.42	96.27	96.15	96.00	95.88

Observations

USDINR trading range for the day is 95.88-96.42.

Rupee was among the worst performers in Asia this quarter hit by worries over elevated crude prices and surging global bond yields.

Reserve Bank of India's net forward dollar liabilities ballooned to a record \$200 billion in August.

Reserve Bank of India's monetary policy decision next week is expected to be a key driver, with markets widely anticipating a 25 basis point hike.

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Technical Snapshot



SELL EURINR OCT @ 109.4 SL 109.7 TGT 109.1-108.8.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Oct-26	109.3750	109.65	109.52	109.36	109.23	109.07

Observations

EURINR trading range for the day is 109.07-109.65.

Euro steadied as markets expected the ECB to lag the Fed in tightening.

Markets are pricing in further ECB rate increases over the coming year, with the next move potentially coming in December alongside the ECB's economic projections.

ECB Lagarde said the recent surge had yet to generate significant second-round effects, pointing to a measured policy response.

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Technical Snapshot



SELL GBPINR OCT @ 127.8 SL 128.1 TGT 127.5-127.2.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Oct-26	127.7725	128.13	127.95	127.63	127.45	127.13

Observations

GBPINR trading range for the day is 127.13-128.13.

GBP gains as investors priced in tighter monetary policy from the Bank of England as inflation pressures build.

UK economy expanded by 0.5% quarter-on-quarter in Q2 2026, revised up from 0.4% in the previous estimate.

Car production in the United Kingdom climbed by 6.1% year-on-year to 39,328 units in August 2026

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Technical Snapshot



SELL JPYINR OCT @ 61.3 SL 61.6 TGT 61-60.8.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Oct-26	61.3125	61.57	61.44	61.37	61.24	61.17

Observations

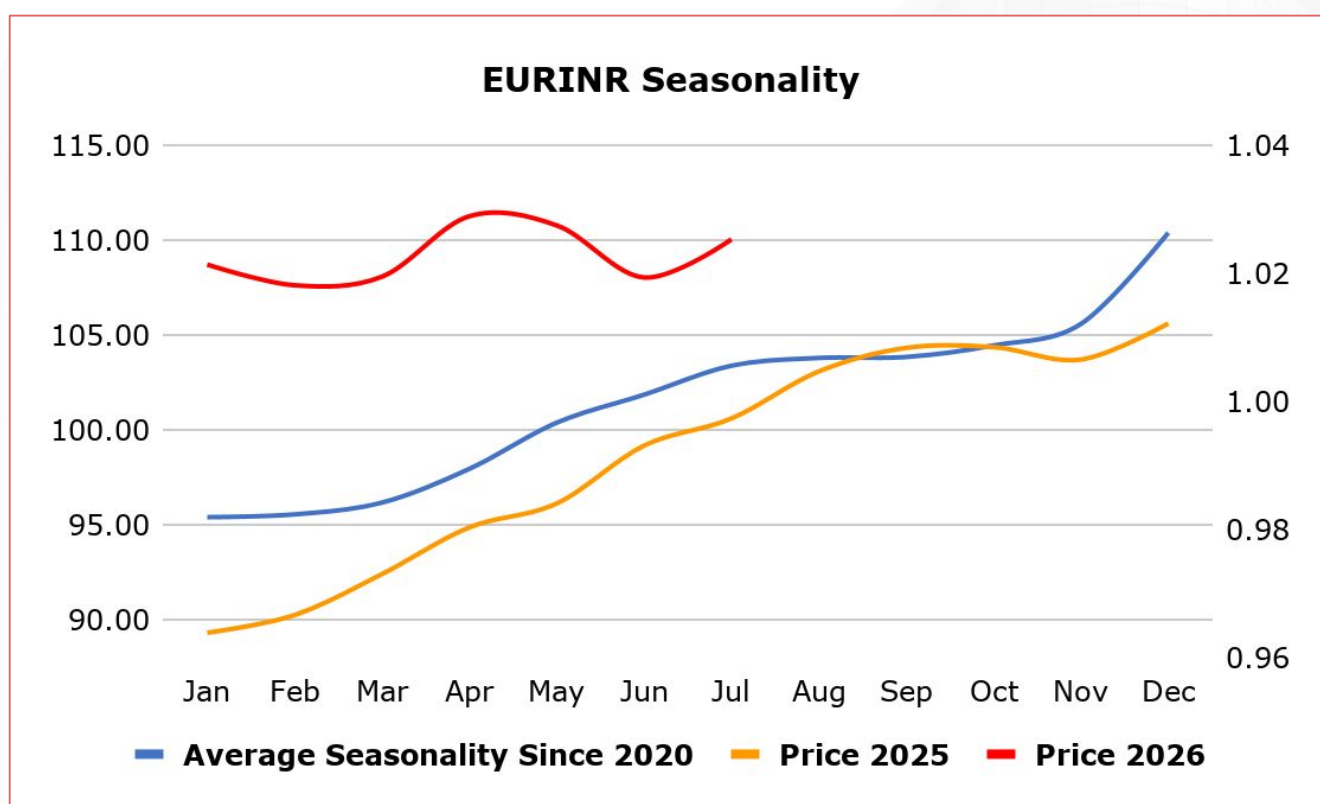
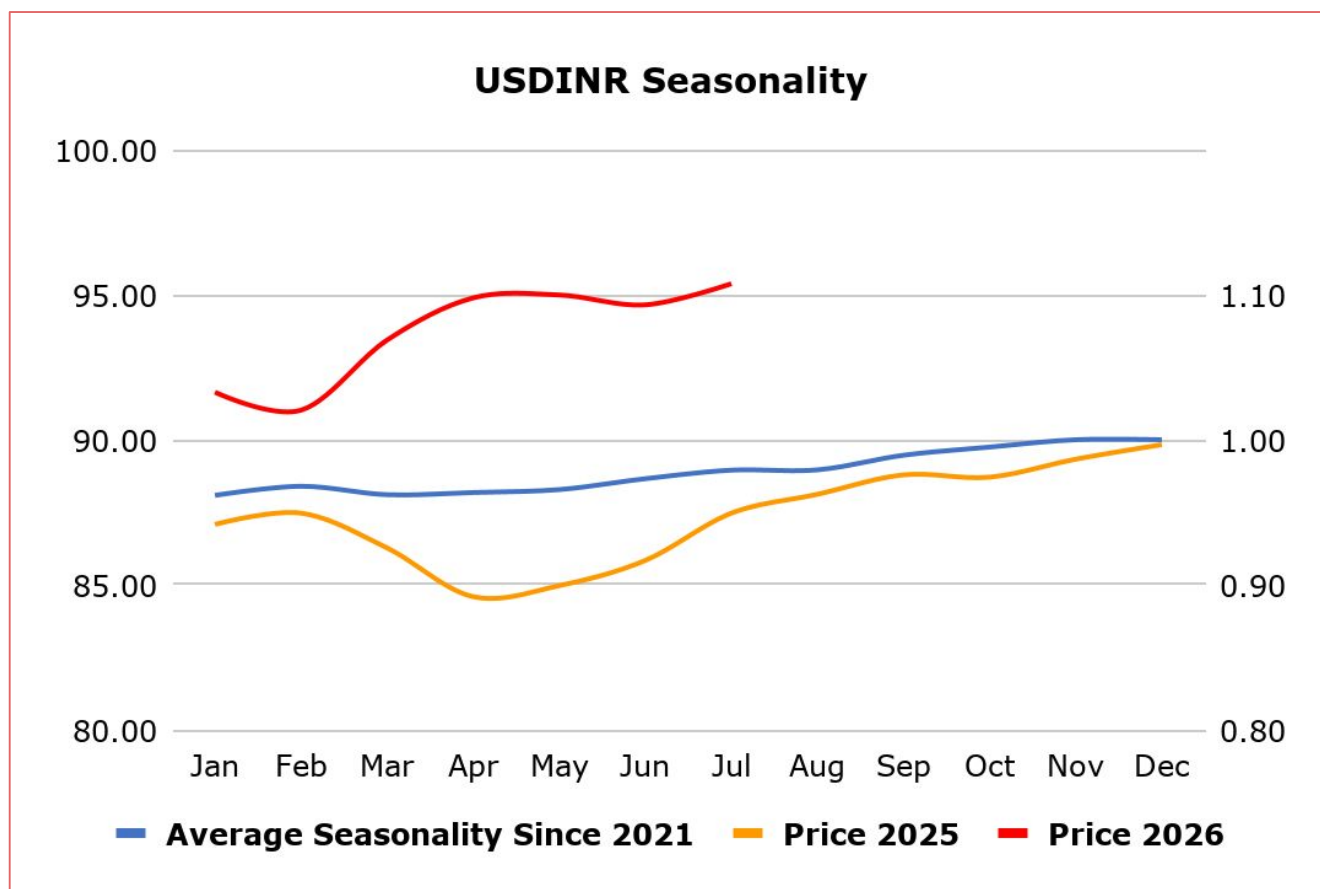
JPYINR trading range for the day is 61.17-61.57.

JPY gains as traders responded to a series of verbal warnings from officials signaling Tokyo's determination to support the currency.

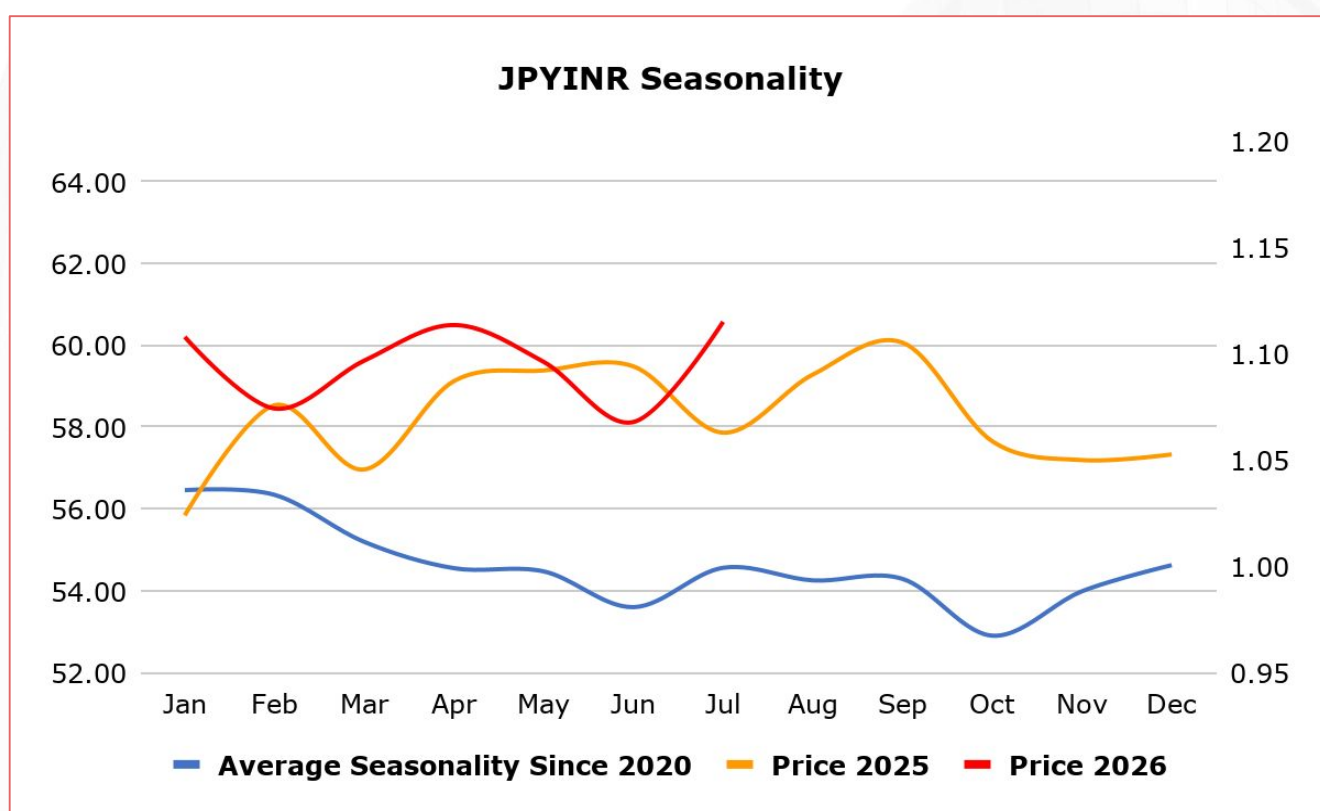
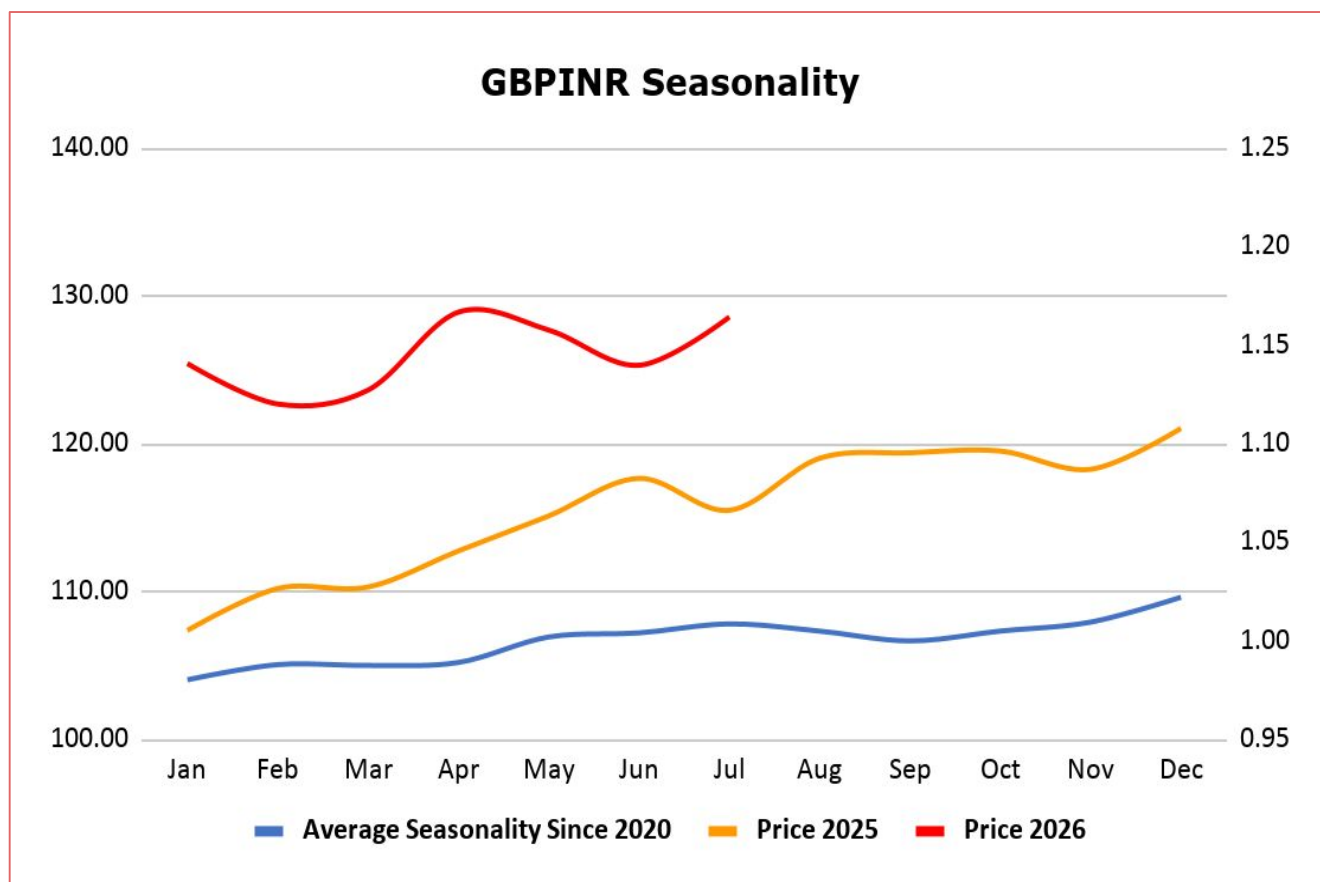
Retail sales in Japan increased 2.7% year-on-year in August 2026, below market expectations for a 3.3% rise

Japan's industrial production fell 1.7% month-over-month in August 2026, deepening from a 0.2% drop the prior month

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Economic Data

1 October 2026

Date	Curr.	Data
Sep 29	EUR	Spanish Flash CPI y/y
Sep 29	USD	HPI m/m
Sep 29	USD	S&P/CS Composite-20 HPI y/y
Sep 29	USD	CB Consumer Confidence
Sep 29	USD	JOLTS Job Openings
Sep 30	USD	ADP Non-Farm Employment Change
Sep 30	USD	Core PCE Price Index m/m
Sep 30	USD	Final GDP q/q
Sep 30	USD	Final GDP Price Index q/q
Sep 30	USD	Goods Trade Balance
Sep 30	USD	Personal Income m/m
Sep 30	USD	Personal Spending m/m
Sep 30	USD	Prelim Wholesale Inventories m/m
Sep 30	USD	Chicago PMI
Sep 30	USD	Crude Oil Inventories

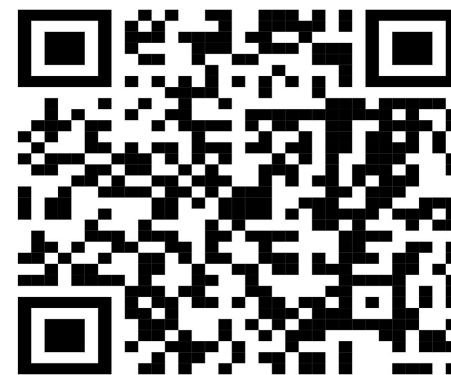
Date	Curr.	Data
Oct 1	EUR	Final Manufacturing PMI
Oct 1	EUR	Unemployment Rate
Oct 1	USD	Challenger Job Cuts y/y
Oct 1	USD	Unemployment Claims
Oct 1	USD	Final Manufacturing PMI
Oct 1	USD	ISM Manufacturing PMI
Oct 1	USD	Construction Spending m/m
Oct 1	USD	ISM Manufacturing Prices
Oct 1	USD	Natural Gas Storage
Oct 2	EUR	Core CPI Flash Estimate y/y
Oct 2	EUR	CPI Flash Estimate y/y
Oct 2	USD	Average Hourly Earnings m/m
Oct 2	USD	Non-Farm Employment Change
Oct 2	USD	Unemployment Rate
Oct 2	USD	Factory Orders m/m

News

The RatingDog China Manufacturing PMI increased to 52.1 in September 2026 from 51.5 in August, surpassing forecasts of 51.6. It was the strongest expansion in the manufacturing sector since April, boosted by rising demand from both domestic and overseas markets, with foreign sales rising at the fastest pace in seven months. Output grew at its fastest pace since April, supported by strong client demand and higher production capacity. The RatingDog China General Services PMI edged up to 51.6 in September 2026 from 51.4 in the previous month, beating market expectations of 51.1. It marked the highest since June, supported by the strongest growth in new orders since that month, driven by successful business development efforts and improving demand conditions. Survey data also pointed to stronger external demand, as growth in new export business accelerated for the first time in three months. Lastly, sentiment improved in September and matched the highest level recorded so far in 2026, supported by expectations of stronger market conditions, business expansion plans, and new project launches.

Japan's leading economic index, which gauges the outlook for economic activity in the coming months using indicators such as job offers and consumer sentiment, was revised lower to 117.7 in July 2026 from a preliminary estimate of 117.9, after reaching 116.2 in June. Still, it was the highest level since January 2014, supported by the government's record fiscal budget, which included comprehensive measures to ease cost-of-living pressures and emergency energy support to cushion the impact of the Middle East conflict, while inflation remained close to the BOJ's 2% target. Japan's coincident economic index, a key gauge of current economic conditions based on indicators including industrial production, employment and retail sales, stood at 120.6 in July 2026, matching the flash reading and reaching its highest level since October 2018. The result pointed to a solid recovery in economic activity, supported by government measures to contain fuel and oil price increases linked to Middle East tensions, alongside a new fiscal policy framework aimed at balancing growth with budget sustainability.

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